



adviser for finance

Posted by Credit Union Atlantic

Posting Date : 25-Feb-2026

Closing Date : 24-Aug-2026

Location : Halifax

Salary : \$\$31.25 Per Hour

Job Requirements

- **Education:** College diploma
- **Language:** English
- **Years of Experience:** 1 year
- **Vacancy:** 2
- **Job Type:** Full Time
- **Job ID:** DISJ4342269

Job Description:

Complete job description

Learning:

Experience: Learning

College, CEGEP, or another non-university certificate or certification from a one- to two-year program

Activities

Determine the financial goals and objectives of your customers.

Oversee employees

Examine the financial records of your customers.

Create financial strategies for your customers.

Provide advice on money management, insurance, investing, retirement, and estate preparation.

Make plans for the selling of investments and financial goods.

On behalf of a customer, negotiate mortgage loans and submit mortgage applications to lenders or lending organizations.

Specialization area

Budgeting

Experience

One year to under two years

Advantages for health

Dental strategy

Financial advantages

Benefits of group insurance

Pension scheme

Duration of employment: Permanent

Work language: English Work hours: 37.5 hours per week

Posted on Disabled job Portal