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Financial Services Manager

Posted by: Mackenzie Finance

Posting date: 27-Jun-2024 **Closing date:** 24-Dec-2024

Education: College Diploma

Language: English

Job location: Toronto

Salary: \$55 Per Hour

Years of Experience: 1 year

Vacancy: 1

Job Type: Full Time

Job id: DISJ2409504

Job description:

Financial Services Manager Responsibilities

- Lead, monitor and assess the effectiveness of operations and make necessary adjustments to improve efficiency and performance. This includes business development, operations, customer service, etc.
- Ensure that employees adhere to company policies and procedures, fostering a compliant and efficient work environment.
- Build and maintain professional networks to enhance business development opportunities for life insurance, annuities, and health insurance products.
- Address and resolve customer inquiries and concerns about life insurance, annuities, and health insurance products to ensure high customer satisfaction.

- Oversee the review and processing of applications for various financial products, ensuring accuracy and timeliness.
- Compile, analyze, and review financial reports to track performance and inform strategic decisions.
- Direct and control strategic initiatives to achieve the company's financial goals and objectives.
- Develop and implement strategies to improve customer service and foster long-term client relationships.

This is a full-time permanent employment

Please send your resume to mackenziefinance@hotmail.com

Location: 606 – 1275 Finch Ave West Toronto ON M3J2G5

Qualifications: College diploma – 1+ years of experience.

Salary: \$55 per hour